



Alpha Delta State Ohio Educational Foundation Newsletter

Ohio State Organization
Delta Kappa Gamma Society

Providing funding for activities that support professional and
personal growth of educators and promotes educational excellence.

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May 15, 2022

Cathy Tenney, Editor

Foundation Directors

Debra (Debbie) Frazier, Beta Rho
2021-2024
Donor Relations Committee Chairman

Dr. Lois Harkins, Alpha Lambda
2021-2024
Treasurer

Millie Holzer, Beta Zeta
2021-2024
Finance Committee Chairman

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2021-2023
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2019-2023
Governance Committee Chairman

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2021-2024
Marketing Committee

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2019-2023
Fundraising Committee Chairman

Marilyn Slusser, Delta Kappa
2021-2023
Vice Chairman
OSO Scholarship Committee Chairman

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2021-2024
Educational Services Committee Chairman

Jackie Thase-Burch, Alpha Upsilon,
2019-2023
Secretary, Marketing Committee Chairman

Debby Canter, Delta Epsilon
2021-2023
Ex-officio Ohio State Organization Liaison
OSO President

ADSOEF Funding the Future of Excellence in Education!

From Your Foundation Directors

Thanks for reading the May issue of the Foundation newsletter! Our goal is to keep you informed through the newsletter sent on the fifteenth of each month, via the website at adsoef.org, and through communication with your chapter rep.

Mark your calendars for the ADSEOF Annual Meeting on Saturday, June 11, 2022, beginning at 10:00 a.m. at the Embassy Suites in Dublin, Ohio. A revised budget, the draft minutes from the 2021 Annual Meeting, and the 2022 Annual Meeting Agenda are included in this newsletter.

At the June 11 luncheon, we are planning to continue our *tradition* of giving. Envelopes will be on the table for your financial contribution to any of the ADSOEF funds. Not able to attend? Please send your gift with a fellow member or check the Foundation website at adsoef.org for the donation form.

You are cordially invited to attend *Imagine*, the ADSOEF breakout session at the OSO Leadership Conference! *Imagine* that you are positively impacting the lives of educators and students. Learn how Alpha Delta State Ohio Educational Foundation provides that opportunity. Get your questions answered, learn about our Mission and how you can be an active part of this rewarding organization.

We welcome and appreciate all suggestions, feedback, comments, and questions you may have. Contact information for your directors is on the Foundation website at adseof.org and you are encouraged to contact them.

ADSOEF Directors

NEWS FROM A.M. BOYD OVERSEAS RECIPIENTS BRENDA ROJAS AND GUNEL ALASGROVA

The Foundation Directors are excited to inform you that both Brenda and Gunel plan to attend the OSO Leadership Conference and ADSOEF Annual Meeting on Saturday, June 11th. We hope you will be there to meet them and hear their updates

Letter from Brenda



Dear Members of the Alpha Delta State Ohio Educational Foundation,

"A good education is a gift for life". This phrase has been with me throughout my life as a student and teacher. Education has been an important part of my life and has opened doors to unimaginable opportunities. One of them I am experiencing right now here in Columbus at The Ohio State University. I am amazed with all the experience and more than anything else with all the learning I am gaining here. I am proud to know that my knowledge will not only be a summary of what I have learned at the university, but that it will also be shaped by the values of the DKG Society. Every time I think about all the knowledge and the values I will be able to apply in my country when it is my turn to return, I feel incredibly excited.

I am now halfway to the end of my master's program in Educational Policy, and I want to thank you for all the support and affection you have given me from the very beginning. I am very grateful to receive all this support and for being welcomed with open arms, it has been very important to me, especially being far away from home. That is why I would like to be able to count on the support of the *A. Margaret Boyd International Studies Scholarship*, which has been a great financial support to fulfil all the requirements of the university. However, it is not the only thing I would like to continue to rely on. I would love to continue receiving the affection and esteem of the whole of Society. I would love to continue having the opportunity to keep learning from exceptional women like you, and I would love to have the opportunity to share with you for much longer.

I am sure that the bonds established will be remembered with much gratitude and affection, especially because we are united by something as precious as education.

I say goodbye with an enormous feeling of gratitude for all the support and love.

Sincerely,

Brenda Rojas, *Fulbright Scholar and A. Margaret Boyd Overseas Fellowship Recipient, 2021-2022*

GUNEL ALASGROVA, A. M. Boyd Overseas Extension Recipient, 2021-22

Gunel Alasgrova is very excited, as she will be graduating on May 14, 2022, from Kent State University. She shared, "I have my cap and gown, and my sons can't wait to see me in this outfit when I walk at graduation." She is very grateful for the Foundation's support and continued welcome.

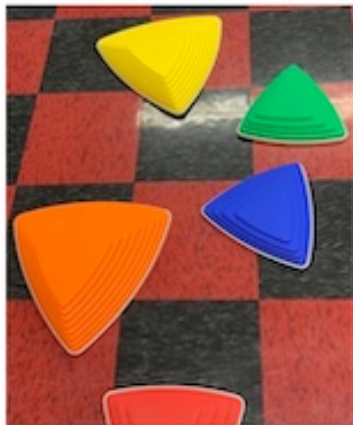


EDUCATIONAL SERVICES COMMITTEE PROJECT UPDATE

The Educational Services Committee is happy to give an update on the Sensory Room Project which was awarded an Individual/Classroom/Community Project Fund by the ADSOEF Board in February. Linda Graves, Delta Mu chapter, and her colleagues started a sensory room this year using money out of their own pockets. They used the ADSOEF grant money to purchase many more materials for this room. Here are her words to describe its impact:

“Groveport Elementary, Groveport, Ohio, is proud to say they have a sensory room in their K-5 school. Thanks to ADSOEF for granting \$500 to purchase a variety of items to give the children a quiet place that is designed to provide stimulating activities. The sensory room is a great tool for students with learning, behavioral and/or emotional needs. It is a safe, supportive space where students can restore focus, enhance learning, and improve cognitive development. It provides many of our students with added motivation to make good choices, improve self-regulation, develop eye hand coordination, enhance sensory skills, explore cause, and effect relationships, and practice communication skills.”

Students can use it to manage their emotional or behavioral difficulties, anxiety or autism issues, and developmental delays. The room provides many activities so students can calm themselves in a quiet, safe environment. Some students have a regularly scheduled time or can visit whenever they are feeling overwhelmed. In addition, all the Groveport Elementary teachers can award one pass each day for a student who is showing positive behavior to visit the sensory room. According to April Bray, the principal, the children are so excited when they receive the “Golden Ticket” to reward their good behavior! They can walk the treadmill, play with the games and activities, walk the patterned pathways, and return to class with an attitude ready for learning.





The Flame Burns Brightly!

Thanks to your donations we have exceeded the original goal for "Be the Spark. . .Light Our Flame"

The total as of April 30, 2022, is
\$11,515.83

Let's keep it going!

To donate go to <https://tinyurl.com/3mdc7vfd>

Important ADSOEF Dates To Remember

May 15, 2022 – Registration for Leadership Conference Due
<https://form.jotform.com/220875603861055>

June 10-11, 2022 - OSO Executive Board Meeting
Dublin Embassy Suites

June 11, 2022 – ADSOEF Annual Meeting

MARK YOUR CALENDARS - ADSOEF ANNUAL MEETING

The ADSOEF Annual Meeting will be held on Saturday, June 11, 2022, beginning at 10:00 a.m. in conjunction with the OSO Leadership Conference, at the Embassy Suites in Dublin. Included in this newsletter are the 2022 Annual Meeting Agenda, draft 2021 Annual Meeting Minutes, and the 2022-23 Foundation Budget. You do not need to be registered for the Leadership Conference to attend the Annual Meeting, but we hope you will attend both. We are looking forward to seeing you on June 11th!

“Be the Spark. . .Light Our Flame” Donor Recognition

Sandi Clawson

Katie Gantz

In memory of Bob McNally
In honor of Eileen McNally

Dr. Lois Harkins

In memory of Bob McNally
In honor of Eileen McNally
In memory of Winiford Jocoby
In honor of Joan Bostelman

Linda Harrison

In memory of Winiford Jocoby
In honor of Joan Bostelman

Karyn Kern-Lazear

Dr. Norma Kirby

In honor of Jackie Thase-Burch

Sue Loader

Judy Mclanahan

In memory of Emily J. Williams

Mary Kathryn McClendon

In honor of OSO Leaders
In honor of ADSOEF BOD

Sandy Royer

In honor of ADSOEF Fundraising
Committee Members:
Beth Archer, Diane Brogan-Adams,
Jackie Thase-Burch, Barbara Zirke

Cathy Tenney

In honor of OSO Leaders
In honor of ADSOEF BOD
In memory of Bob McNally
In honor of Eileen McNally

DKG-OSO Executive Board and
Advisory Committee

In memory of Winiford Jocoby
In honor of Joan Bostelman

DKG-OSO Executive Board and
Advisory Committee

In memory of Bob McNally
In honor of Eileen McNally

Alpha Lambda

Alpha Mu

Beta

Beta Lambda



ALPHA DELTA STATE OHIO EDUCATIONAL FOUNDATION
ANNUAL MEETING AGENDA
Dublin Embassy Suites
June 11, 2022
10:00 – 11:00 A.M.

Call to Order	Dr. Norma Kirby, Chairman
Approval of Minutes	Jackie Thase-Burch, Secretary
Treasurer's Report	Dr. Lois Harkins, Treasurer
Committee Reports	
Donor Relations	Debra Frazier, Chairman
Educational Services	Chris Snoddy, Chairman
Finance	Millie Holzer, Chairman
Fundraising	Sandy Royer, Chairman
Governance	Karyn-Kern Lazear, Chairman
Marketing	Jackie-Thase Burch, Chairman
Nominating	Karyn Kern-Lazear, Chairman
A. Margaret Boyd Overseas Fellowship	Marilyn Slusser, Liaison to OSO Scholarship Committee
Unfinished Business	
New Business	
Announcements	
Adjournment	Dr. Norma Kirby, Chairman

Joyce Jones-Weinkam, Gamma Xi, is serving as Parliamentarian

As stated in the ADSOEF Bylaws, Article VIII, *Robert's Rules of Order Newly Revised* (current edition) may guide ADSOEF proceedings in all cases to which they are applicable and in which this authority is not inconsistent with state or federal statutes and ADSOEF Articles of Incorporation and Bylaws.

Thank you for supporting ADSOEF!



ALPHA DELTA STATE OHIO EDUCATIONAL FOUNDATION MINUTES 2021 Annual Meeting via Zoom April 8, 2021

The meeting was recorded.

One hundred four members registered for the Annual Meeting. Eighty-three members which included ten Directors and one guest were in attendance for a total attendance of 84.

Vice Chairman Marilyn Slusser called the ADSOEF 2021 Annual Meeting to order at 7:07 p.m. and explained the guidelines for the Zoom meeting. OSO President Diana Kirkpatrick was the host for the meeting, Linda Diltz was cohost, and Webmaster Eileen McNally coordinated the visuals.

Joyce Jones-Weinkam, Gamma Xi, served as Parliamentarian for the meeting and reviewed the Rules of Order. The Rules of Order were adopted without objection.

Revised Annual Meeting Agenda

Without objection the Election of Directors was moved to follow the Nominating Committee report.

Approval of Minutes

The Minutes of the 2020 ADSOEF Annual Meeting were approved as electronically distributed.

Treasurer's Report

Interim Treasurer Dr. Lois Harkins gave the Treasurer's Report.

- Explained that she would be referring to pages 7 and 19-22 in the Annual Meeting Report.
- Explained the transition of treasurers.
- Reviewed the July 1, 2020 – February 18, 2021, report including revenue, expenses and assets by fund as presented in Appendix A of the 2021 Annual Meeting Foundation Report presenting examples of each.
- Explained why ADSOEF is a sound investment for donors.
- Reviewed the total ADSOEF assets as of June 30, 2020, totaling \$625,603.00 as presented in appendix B of the Annual Meeting Report.
- Reviewed the detailed analysis of the revenue, expenses and assets by fund.

The Treasurer's Report was filed for record.

Committee Reports

Chairman M. Kathryn McClendon called for the ADSOEF Committee reports.

Millie Holzer, Finance Committee Chairman, gave the Committee report.

- The Finance Committee studied the Foundation finances to create a budget that could be easily understood.
- Explained that as a private foundation five percent of the ADSEOF asset holdings must be distributed annually.
- Presented the budget for July 1, 2021, through June 30, 2022, including revenues and disbursements as presented in Appendix C of the 2021 Annual Meeting Foundation Report.

Reminded members that a budget is a guideline and will be reviewed throughout the year and revised if necessary.

- Reminded members that the work of the Foundation supports DKG purposes 3, 5, and 6.

Sandy Royer, Fundraising Committee Chairman, gave the Committee report.

- The focus of the Fundraising Committee is funding the Foundation's program services and completing activities to raise funds for those services.
- "*A Heart for All*" 2020-2021 campaign was a success and exceeded the goal. Sponsors provided a \$2,500.00 match for the campaign.
- Fundraising is ongoing and donations are accepted at any time.
- Invited members to join the party and the tradition of giving at the OSO Convention Birthday non-Luncheon on April 10. A gift of \$1,000.00 seed money will start the "sprout" growing for Birthday non-Luncheon donations.
- Expressed appreciation to Chapter Representatives for being the Foundation's voice to members and to donors for supporting the Foundation mission.

Jackie Thase-Burch, Marketing Committee Chairman, gave the Committee report.

- Shared the new website address: adsoef.org where you will find all of the Foundation information you may need.
- The Marketing Committee works cooperatively with the Fundraising Committee and created a donation card for members to use for donations.
- Encouraged members to visit and like the ADSOEF Facebook page.
- Information is kept up-to-date on the website and on Facebook, check both often.

Betty Monahan, Donor Relations Committee Chairman, gave the Committee report. During this "virtual" time the enthusiasm and support for ADSOEF was real. She expressed a sincere thank you from the Committee, Directors, and recipients highlighting that donors are the heart of the Foundation to help others reach their goals.

Chris Snoddy, Educational Services Committee Chairman, gave the Committee report.

- Emphasized creating change in our organization and in our communities.
- Explained that the Committee is responsible to promote and make awards for Lifelong Learning, Individual/Classroom/Community Projects, and Leadership.
- Applications can be submitted at any time. Applications and criteria are available on the Foundation website at adsoef.org
- Three Leadership awards were approved for two recipients. Diana Haskell received two awards and Meier Bauer received one award.
- Encouraged members to apply for awards for Lifelong Learning, Individual/Classroom/Community Projects, and Leadership online at adsoef.org.

Marilyn Slusser, Scholarship Committee Chairman, gave the Committee report.

- Reviewed the work of the Committee noting that all applications and accompanying forms have been updated and that a new scoring rubric was developed.
- Shared with members that Nominchimeg Davaanyam, 2019 A.M. Boyd Overseas Fellowship recipient, completed her work at Kent State University and has returned to her home in Mongolia.

- Presented the ten 2021-2022 Esther H. Strickland student teacher grant recipients including their photos and the universities they attend.

Brooke Anderson	Shawnee State University
Brooke Carver	Wright State University
Carley Derexson	Ohio University, Lancaster
Alisha Jenkins	The Ohio State University, Newark
Ross Kaufman	The Ohio State University, Lima
Samantha Lowe	Ohio University, Lancaster
Megan Manning	Wright State University
Ashlynn Moore	Wright State University
Michael Sweeney	Ohio University
Mya Violet	Wright State University
- Introduced Gunel Alasgarova from Azerbaijan, the current A. Margaret Boyd Overseas fellowship recipient. Gunel is studying Evaluation, Measurement, Statistics and the Foundations of Leadership Administration at Kent State University. Gunel will receive an extension of \$2,500.00 for the 2021-2022 school year. Gunel addressed the members talking about herself, family and work at Kent State. She expressed a heartfelt thank you to the members of ADSOEF for the support they are providing and the goodness they spread throughout the world.
- The Committee has received six dossiers for the A. M Boyd Overseas Fellowship that they will review for the 2021-22 school year.

Karyn Kern-Lazear, Governance Committee Chairman, gave the Committee report.

- Bylaws and policies for ADSOEF can be found on the website at adsoef.org.
- Explained the Bylaws concerns that the Board addressed and subsequently revised including Article I, Section B; Article V, Section B, 7; and article V, Section C, 3.
- Explained that the governing documents are not stagnant and need to be continually reviewed as the Foundation continues to grow.
- Noted that the revised Bylaws are available on the website at adsoef.org.

Dr. Norma Kirby, Nominating Committee Chairman, gave the Committee report.

- Explained the process of nominations for the position of director.
- Reminded members that the revised Director Application and Description of Position documents are available on the ADSOEF website at adsoef.org.
- Introduced the seven director candidates submitted by the Nominating Committee.

MOTION

Dr. Norma Kirby by direction of the ADSOEF Nominating Committee: I move to approve the following members for the seven open positions for ADSOEF director.

Debbie Frazier, Beta Rho Chapter, 2021-24
 Dr. Lois Harkins, Alpha Lambda Chapter, 2021-24
 Millie Holzer, Beta Zeta Chapter, 2021-24
 Dr. Norma K. Kirby, Alpha Delta Chapter, 2021-23
 Judith Rank, Gamma Gamma Chapter, 2021-24
 Marilyn Slusser, Delta Kappa Chapter, 2021-23
 Christine Snoddy, Alpha Lambda Chapter, 2021-24

There were no nominations for director from the floor. Chairman McClendon declared that nominations were closed.

By acclamation Chairman McClendon declared that the candidates for ADSOEF Director were elected.

There was no unfinished business.

There was no new business.

Chairman McClendon thanked members for participating in the fourth Annual Meeting and to all who support the Foundation in so many different ways. The meeting was adjourned at 8:12 p.m.

Respectively submitted.

Dr. Norma Kirby, Secretary

M. Kathryn McClendon, Chairman

ALPHA DELTA STATE OHIO EDUCATIONAL FOUNDATION

Budget 2022 - 2023

Budget	Actual	Budget	Budget	Attorney
	7/1/2021	2021	2022	
	1/26/2022	2022	2023	
REVENUE				
OSO Chapter Contributions	1,131.50	4,000	1,700	
Direct Appeal	7,978.90	8,000	12,000	
Individual Contributions	1,497.41	2,500	2,000	
*RBC Investment, Dividends & Int.	19,516.03	10,000	27,900	
Transfer OSO Scholarship	0	1,500	1,325	
Other Income	0	0	500	
Checking Balance, CD, MM Interest	11,242.59	8,865	12,500	
Convention Fundraiser	0	750	1,000	
TOTAL REVENUE	41,366.43	35,765	58,925	
DISBURSEMENTS				
Accounting Fees (CPA)	750	3,000	750	
Insurance (Liability & Bond)	365	365	365	
Ohio Charitable Registration	200	200	200	
Web & Editor Contracts	500	1,000	1,000	
Ohio History Connection Donation	0	50	50	
Postage	315.8	267	60	
Printing	0	267	550	
Office Supplies	26.79	266	225	
Mileage	219.9	800	825	
Online QB's & IT Support	70	150	100	
Zoom, Weebly, Domain, Constant Contact	149.9	150	650	
Marketing	0	600	800	
Fundraising	626.12	2,000	2000	
Educational Projects	831.02	2,000	2500	
Leadership Development	0	1,500	850	
Lifelong Learning	0	200	850	
Federal Excise Taxes	102	200	100	

Annual Meeting	0	250	500	
A.M. Boyd International Study	7,500	7,500	13,000	
Blanton Scholarship	0	5,000	1,500	
Woodward Scholarship	0	0	4,500	
Strickland Grants	10,000	10,000	15,000	
Banking-Safe Deposit Box	0	0	50	
Donor Relations	0	0	350	
Name Newspaper Contest	0	0	150	
	21,656.53	35,765	46,925	
Attorney Brundige Stein Case			58,925	Est. 12,000
Attorney Brundige Stein Case			66,925	Est. 20,000
TOTAL DISBURSEMENTS		35,765		