

Alpha Delta State Ohio Educational Foundation Newsletter

Ohio State Organization
Delta Kappa Gamma Society

Providing funding for activities that support professional and personal growth of educators and promotes educational excellence.

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April 15, 2022

Cathy Tenney, Editor

Foundation Directors

Debra (Debbie) Frazier, Beta Rho
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Donor Relations Committee Chairman

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2021-2024
Treasurer

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2021-2024
Finance Committee Chairman

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2021-2023
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2019-2023
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2021-2024
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2019-2023
Fundraising Committee Chairman

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2021-2023
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OSO Scholarship Committee Chairman

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2021-2024
Educational Services Committee Chairman

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2019-2023
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2021-2023
Ex-officio Ohio State Organization Liaison
OSO President

ADSOEF Funding the Future of Excellence in Education!

From Your Foundation Directors

This is the fourth edition of the Foundation's newsletter! It is filled with important information regarding the ADSOEF Annual Meeting, which will be held in person only (no virtual meeting) on June 11, during the OSO Leadership Conference. All members of OSO are voting members of ADSOEF, and registration for the Conference is not required to attend this meeting. Included in this newsletter, you will find the Annual Meeting agenda, draft minutes of the 2021 Annual Meeting, and 2022-23 budget.

Thank you to all members, chapters and non-members for your contributions to the Foundation. Your gifts have helped us add another cupcake to the tray! It is through your generous donations that we can promote our mission.

Our A. Margaret Boyd recipient, Gunel Alasgrova, wished to honor all women, especially our DKG women, on International Women's Day. Please read her heartfelt letter to all members. There is also news from Nominchimeg Davaanyam, a former A. Margaret Boyd recipient.

Thank you for your continued reading, comments and questions of the newsletter. We appreciate your feedback, as it inspires us to write articles and answer questions from our members.

ADSOEF Directors



Dear Friends,

I would like to start my letter of gratitude and appreciation with Congratulations on International Women's Day. It is an honor to know, be around, and get inspired by so many strong and empowered ladies. Knowing your work and commitments, I gained more self-determination to continue studying and working for the sake of education. I fully embrace and feel that this is my life goal and professional aspiration.

I am very excited as in May, I will graduate with my American master's degree and receive my diploma. Our family prepares for Kent State University's graduation ceremony as my sons want to see me in a cap and gown. They asked me to hold our flag and throw a cap at graduation. All these make us happy, hopeful, and grateful. Please, know that your support is tremendous in our happiness and achievements.

That is so incredible how much I could enhance my knowledge, skills, and experience in world education all these two years. My thoughts and perspectives broadened and became updated. We became global citizens and are already ready to strive to achieve long-lasting peace, prosperity, and sustainability in our region. Whatever we could learn in the US, we will be able to take to our nation as peace ambassadors. Hopefully, Azerbaijan and all European countries will soon live in security and prosperity.

I would like to thank YOU for the emotional support, funding, and respect you gave me all the time. I have unforgettable memories of our long phone talks with my dearest friend Marilyn, zoom conferences with creative and inspiring members of the Ohio State Organization, and a special in-person meeting with all chapters. I would always keep the dearest Slusser family in my heart as my parents and friends. That is not a farewell letter; that is just my thoughts about the life-changing chapter of my life, BY YOUR SUPPORT!

Thank you, and happy International Women's Day.

Gunel



The Flame Burns Brightly!

Thanks to your donations we have exceeded the original goal for "Be the Spark. . .Light Our Flame"

The total as of April 14, 2022, is
\$10,000.54

Let's keep it going!

To donate go to <https://tinyurl.com/3mdc7vfd>



A Message from Nomin

I arrived back in Mongolia in September 2020 and due to Covid-19 it took me six months to settle down and free myself from housework and raising children.

During this time, Mongolian government, especially Ministry of Education, has been emphasizing the importance of having school psychologists since I returned. Due to Covid pandemic, students have been struggling mentally.

In June of 2021 Minister of Education signed a decree to start "School Psychologists" program. In total we have around 700 schools operating in Mongolia. As an initial stage, thirty psychologists have been prepared and appointed into public schools already. Forty-five more psychologists are soon to complete the training and another sixty are planned to start the training. This special training is first in Mongolia and has been organized by Mongolian Psychologists Association (MPA). I joined the MPA at the beginning of 2022 and am currently working on training of sixty psychologists, which is due to start in May.

We have a long road ahead but comparing to the time when I was mentioning that "We do not have school psychologists in Mongolia" at the DKG convention in 2019, there is hope that in the future every Mongolian school will have a psychologist and I am proud to be part of this great journey.

Please forward my greetings to all DKG sisters, without whom I would not be here today contributing to my country's future and helping young people to fulfill their dreams.

Forever grateful,
Nomin

Important ADSOEF Dates To Remember

May 15, 2022 – Registration for Leadership Conference Due
<https://form.jotform.com/220875603861055>

June 10-11, 2022 - OSO Executive Board Meeting
Dublin Embassy Suites

June 11, 2022 – ADSOEF Annual Meeting

HEAR YE, HEAR YE!



You've heard! This year's OSO Leadership Conference and ADSOEF Annual Meeting will be in person. At the June 11 luncheon, we are planning to continue our *tradition* of giving. Envelopes will be on the table for your financial contribution to any of the ADSOEF funds.

Not able to attend? Please send your gift with a fellow member or check the Foundation website at adsoef.org for the donation form.

MARK YOUR CALENDARS - ADSOEF ANNUAL MEETING

The ADSOEF Annual Meeting will be held on Saturday, June 11, 2022, beginning at 10:00 a.m. in conjunction with the OSO Leadership Conference, at the Embassy Suites in Dublin. Included in this newsletter are the 2022 Annual Meeting Agenda, draft 2021 Annual Meeting Minutes, and the 2022-23 Foundation Budget. You do not need to be registered for the Leadership Conference to attend the Annual Meeting, but we hope you will attend both. We are looking forward to seeing you on June 11th!

FOUNDATION BREAKOUT SESSION

You are cordially invited to attend ***Imagine***, the ADSOEF breakout session at the OSO Leadership conference!

Imagine that you are positively impacting the lives of educators and students. Learn how Alpha Delta State Ohio Educational Foundation provides that opportunity. Get your questions answered, learn about our Mission and how you can be part of this rewarding organization. Be *in the know* about this opportunity for all members!

Plan to attend! We are looking forward to seeing you!!

ADSOEF DONOR RECOGNITION

"Be the Spark. . .Light Our Flame"



Dr. Lois Harkins
Honoring Jackie Thase-Burch
Honoring Eileen McNally
Honoring Ann Todd
Honoring Cindy Lawyer
Linda Harrison
Honoring Nora Stang
Dr. Norma Kirby
Honoring Sandy Royer and the
ADSOEF Fundraising Committee

Chapter Donations

Beta Psi
In memory of Joan Elliott
Gamma Iota
Lambda



**ALPHA DELTA STATE OHIO EDUCATIONAL FOUNDATION
ANNUAL MEETING AGENDA
Dublin Embassy Suites
June 11, 2022
10:00 – 11:00 A.M.**

Call to Order	Dr. Norma Kirby, Chairman
Approval of Minutes	Jackie Thase-Burch, Secretary
Treasurer's Report	Dr. Lois Harkins, Treasurer
Committee Reports	
Donor Relations	Debra Frazier, Chairman
Educational Services	Chris Snoddy, Chairman
Finance	Millie Holzer, Chairman
Fundraising	Sandy Royer, Chairman
Governance	Karyn-Kern Lazear, Chairman
Marketing	Jackie-Thase Burch, Chairman
Nominating	Karyn Kern-Lazear, Chairman
A. Margaret Boyd Overseas Fellowship	Marilyn Slusser, Liaison to OSO Scholarship Committee
Unfinished Business	
New Business	
Announcements	
Adjournment	Dr. Norma Kirby, Chairman

Joyce Jones-Weinkam, Gamma Xi, is serving as Parliamentarian

As stated in the ADSOEF Bylaws, Article VIII, *Robert's Rules of Order Newly Revised* (current edition) may guide ADSOEF proceedings in all cases to which they are applicable and in which this authority is not inconsistent with state or federal statutes and ADSOEF Articles of Incorporation and Bylaws.

Thank you for supporting ADSOEF!



ALPHA DELTA STATE OHIO EDUCATIONAL FOUNDATION MINUTES 2021 Annual Meeting via Zoom April 8, 2021

The meeting was recorded.

One hundred four members registered for the Annual Meeting. Eighty-three members which included ten Directors and one guest were in attendance for a total attendance of 84.

Vice Chairman Marilyn Slusser called the ADSOEF 2021 Annual Meeting to order at 7:07 p.m. and explained the guidelines for the Zoom meeting. OSO President Diana Kirkpatrick was the host for the meeting, Linda Diltz was cohost, and Webmaster Eileen McNally coordinated the visuals.

Joyce Jones-Weinkam, Gamma Xi, served as Parliamentarian for the meeting and reviewed the Rules of Order. The Rules of Order were adopted without objection.

Revised Annual Meeting Agenda

Without objection the Election of Directors was moved to follow the Nominating Committee report.

Approval of Minutes

The Minutes of the 2020 ADSOEF Annual Meeting were approved as electronically distributed.

Treasurer's Report

Interim Treasurer Dr. Lois Harkins gave the Treasurer's Report.

- Explained that she would be referring to pages 7 and 19-22 in the Annual Meeting Report.
- Explained the transition of treasurers.
- Reviewed the July 1, 2020 – February 18, 2021, report including revenue, expenses and assets by fund as presented in Appendix A of the 2021 Annual Meeting Foundation Report presenting examples of each.
- Explained why ADSOEF is a sound investment for donors.
- Reviewed the total ADSOEF assets as of June 30, 2020, totaling \$625,603.00 as presented in appendix B of the Annual Meeting Report.
- Reviewed the detailed analysis of the revenue, expenses and assets by fund.

The Treasurer's Report was filed for record.

Committee Reports

Chairman M. Kathryn McClendon called for the ADSOEF Committee reports.

Millie Holzer, Finance Committee Chairman, gave the Committee report.

- The Finance Committee studied the Foundation finances to create a budget that could be easily understood.
- Explained that as a private foundation five percent of the ADSEOF asset holdings must be distributed annually.
- Presented the budget for July 1, 2021, through June 30, 2022, including revenues and disbursements as presented in Appendix C of the 2021 Annual Meeting Foundation

Report. Reminded members that a budget is a guideline and will be reviewed throughout the year and revised if necessary.

- Reminded members that the work of the Foundation supports DKG purposes 3, 5, and 6.

Sandy Royer, Fundraising Committee Chairman, gave the Committee report.

- The focus of the Fundraising Committee is funding the Foundation's program services and completing activities to raise funds for those services.
- "A Heart for All" 2020-2021 campaign was a success and exceeded the goal. Sponsors provided a \$2,500.00 match for the campaign.
- Fundraising is ongoing and donations are accepted at any time.
- Invited members to join the party and the tradition of giving at the OSO Convention Birthday non-Luncheon on April 10. A gift of \$1,000.00 seed money will start the "sprout" growing for Birthday non-Luncheon donations.
- Expressed appreciation to Chapter Representatives for being the Foundation's voice to members and to donors for supporting the Foundation mission.

Jackie Thase-Burch, Marketing Committee Chairman, gave the Committee report.

- Shared the new website address: adsoef.org where you will find all of the Foundation information you may need.
- The Marketing Committee works cooperatively with the Fundraising Committee and created a donation card for members to use for donations.
- Encouraged members to visit and like the ADSOEF Facebook page.
- Information is kept up-to-date on the website and on Facebook, check both often.

Betty Monahan, Donor Relations Committee Chairman, gave the Committee report. During this "virtual" time the enthusiasm and support for ADSOEF was real. She expressed a sincere thank you from the Committee, Directors, and recipients highlighting that donors are the heart of the Foundation to help others reach their goals.

Chris Snoddy, Educational Services Committee Chairman, gave the Committee report.

- Emphasized creating change in our organization and in our communities.
- Explained that the Committee is responsible to promote and make awards for Lifelong Learning, Individual/Classroom/Community Projects, and Leadership.
- Applications can be submitted at any time. Applications and criteria are available on the Foundation website at adsoef.org
- Three Leadership awards were approved for two recipients. Diana Haskell received two awards and Meier Bauer received one award.
- Encouraged members to apply for awards for Lifelong Learning, Individual/Classroom/Community Projects, and Leadership online at adsoef.org.

Marilyn Slusser, Scholarship Committee Chairman, gave the Committee report.

- Reviewed the work of the Committee noting that all applications and accompanying forms have been updated and that a new scoring rubric was developed.
- Shared with members that Nominchimeg Davaanyam, 2019 A.M. Boyd Overseas Fellowship recipient, completed her work at Kent State University and has returned to her home in Mongolia.

- Presented the ten 2021-2022 Esther H. Strickland student teacher grant recipients including their photos and the universities they attend.

Brooke Anderson	Shawnee State University
Brooke Carver	Wright State University
Carley Derexson	Ohio University, Lancaster
Alisha Jenkins	The Ohio State University, Newark
Ross Kaufman	The Ohio State University, Lima
Samantha Lowe	Ohio University, Lancaster
Megan Manning	Wright State University
Ashlynn Moore	Wright State University
Michael Sweeney	Ohio University
Mya Violet	Wright State University
- Introduced Gunel Alasgarova from Azerbaijan, the current A. Margaret Boyd Overseas fellowship recipient. Gunel is studying Evaluation, Measurement, Statistics and the Foundations of Leadership Administration at Kent State University. Gunel will receive an extension of \$2,500.00 for the 2021-2022 school year. Gunel addressed the members talking about herself, family and work at Kent State. She expressed a heartfelt thank you to the members of ADSOEF for the support they are providing and the goodness they spread throughout the world.
- The Committee has received six dossiers for the A. M Boyd Overseas Fellowship that they will review for the 2021-22 school year.

Karyn Kern-Lazear, Governance Committee Chairman, gave the Committee report.

- Bylaws and policies for ADSOEF can be found on the website at adsoef.org.
- Explained the Bylaws concerns that the Board addressed and subsequently revised including Article I, Section B; Article V, Section B, 7; and article V, Section C, 3.
- Explained that the governing documents are not stagnant and need to be continually reviewed as the Foundation continues to grow.
- Noted that the revised Bylaws are available on the website at adsoef.org.

Dr. Norma Kirby, Nominating Committee Chairman, gave the Committee report.

- Explained the process of nominations for the position of director.
- Reminded members that the revised Director Application and Description of Position documents are available on the ADSOEF website at adsoef.org.
- Introduced the seven director candidates submitted by the Nominating Committee.

MOTION

Dr. Norma Kirby by direction of the ADSOEF Nominating Committee: I move to approve the following members for the seven open positions for ADSOEF director.

Debbie Frazier, Beta Rho Chapter, 2021-24
 Dr. Lois Harkins, Alpha Lambda Chapter, 2021-24
 Millie Holzer, Beta Zeta Chapter, 2021-24
 Dr. Norma K. Kirby, Alpha Delta Chapter, 2021-23
 Judith Rank, Gamma Gamma Chapter, 2021-24
 Marilyn Slusser, Delta Kappa Chapter, 2021-23
 Christine Snoddy, Alpha Lambda Chapter, 2021-24

There were no nominations for director from the floor. Chairman McClendon declared that nominations were closed.

By acclamation Chairman McClendon declared that the candidates for ADSOEF Director were elected.

There was no unfinished business.

There was no new business.

Chairman McClendon thanked members for participating in the fourth Annual Meeting and to all who support the Foundation in so many different ways. The meeting was adjourned at 8:12 p.m.

Respectively submitted.

Dr. Norma Kirby, Secretary

M. Kathryn McClendon, Chairman

ALPHA DELTA STATE OHIO EDUCATIONAL FOUNDATION

Budget 2022 - 2023

Budget	Actual	Budget	Budget	Attorney
	7/1/2021	2021	2022	
	1/26/2022	2022	2023	
REVENUE				
OSO Chapter Contributions	1,131.50	4,000	1,700	
Direct Appeal	7,978.90	8,000	12,000	
Individual Contributions	1,497.41	2,500	2,000	
*RBC Investment, Dividends & Int.	19,516.03	10,000	27,900	
Transfer OSO Scholarship	0	1,500	1,325	
Other Income	0	0	500	
Checking Balance, CD, MM Interest	11,242.59	8,865	12,500	
Convention Fundraiser	0	750	1,000	
TOTAL REVENUE	41,366.43	35,765	58,925	
DISBURSEMENTS				
Accounting Fees (CPA)	750	3,000	750	
Insurance (Liability & Bond)	365	365	365	
Ohio Charitable Registration	200	200	200	
Web & Editor Contracts	500	1,000	1,000	
Ohio History Connection Donation	0	50	50	
Postage	315.8	267	60	
Printing	0	267	550	
Office Supplies	26.79	266	225	
Mileage	219.9	800	825	
Online QB's & IT Support	70	150	100	
Zoom, Weebly, Domain, Constant C.	149.9	150	650	
Marketing	0	600	800	
Fundraising	626.12	2,000	2000	
Educational Projects	831.02	2,000	2500	
Leadership Development	0	1,500	850	
Lifelong Learning	0	200	850	
Federal Excise Taxes	102	200	100	
Annual Meeting	0	250	500	

A.M. Boyd International Study	7,500	7,500	13,000	
Blanton Scholarship	0	5,000	1,500	
Woodward Scholarship	0	0	4,500	
Strickland Grants	10,000	10,000	15,000	
Banking-Safe Deposit Box	0	0	50	
Donor Relations	0	0	350	
Name Newspaper Contest	0	0	150	
	21,656.53	35,765	46,925	
Attorney Brundige Stein Case			58,925	12,000
Attorney Brundige Stein Case			78,925	20,000
TOTAL DISBURSEMENTS		35,765		